



October 19th, 2017

ALL TOGETHER, REINVENTING WORK





THE WORLD IS NOT CHANGING,
THE WORLD HAS ALREADY CHANGED!



WHY IS THIS « 3RD REVOLUTION » GROWING SO FAST?

TECHNOLOGICAL REVOLUTION

IOT & AI

ECONOMIC CONTEXT

SHARING ECONOMY

SOCIALDEVELOPMENTS

EXPRESSION





40% OF THE WORKING AMERICAN POPULATION WILL BE MADE UP OF FREELANCERS BY 2020.

SOURCE: INTUIT 2020 REPORT, 2016



WHY ARE SUCH CHANGES NECESSARY? WHY NOW?

FIRST, THESE (R)EVOLUTIONS GENERATE
 A CHANGE IN WORK PATTERNS







LES EMPLOYÉS D'ABORD, LES CLIENTS ENSUITE

ЕІВЗТ,

WHY ARE SUCH CHANGES NECESSARY? WHY NOW?

SECONDLY, THESE (R)EVOLUTIONS GENERATE

A CHANGE IN WORKPLACE ORGANIZATION

Working in silos is over.
Long live innovative
companies!





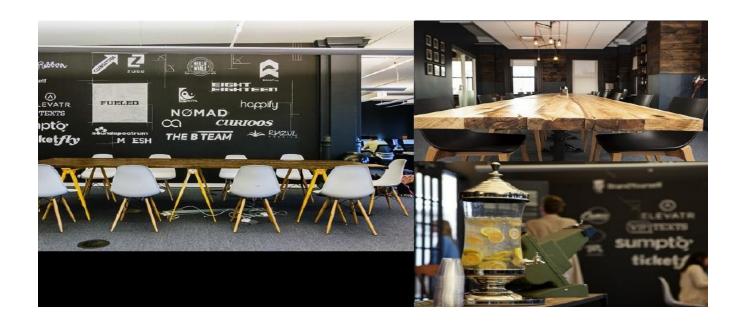
The company "Whales" to the company "School of Fish"

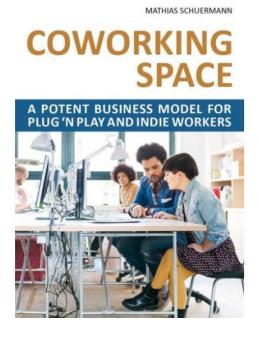


WHY ARE SUCH CHANGES NECESSARY? WHY NOW?

- THIRDLY, THESE (R)EVOLUTIONS GENERATE:

A CHANGE IN WORK SPACES





PART. 2: REAL ESTATE

THE IMPACT OF THESE 3 BIG TRENDS ON THE REAL ESTATE INDUSTRY



THERE HAVE NOT BEEN MANY CHANGES MADE TO COMMERCIAL REAL ESTATE IN THE PAST CENTURY...





1920 2015

A necessary alteration of our spaces, with new ways of working that are more connected and more collaborative.

COMMERCIAL REAL ESTATE IS TOO EXPENSIVE AND NOT FLEXIBLE



Average occupancy rate estimation of commercial real estate according to IDF *

As in Civil Aviation, the actual occupancy rate of offices is a financial issue.

3-6-9

Length of leases in years

These commitments are increasingly financially incompatible and do not meet the growing need of agility.

* Monday to Friday, between 8am and 7pm. May 2013.



PART. 3 : NEXTDOOR

DELIGHT COMPANIES AND WORKERS AGAIN TO RE-INVENT BUSINESSES



THE NEXTDOOR CONCEPT

- NEXTDOOR IS AN OPERATING COMPANY OF COLLABORATIVE WORKPLACES.
- NEXTDOOR TAKES CARE OF EVERYTHING FOR THE WELL-BEING AND DEVELOPMENT OF THE COMMUNITY.





THE NEXTDOOR CONCEPT



NEXTDOOR ... COMMITED TO BEING BETTER



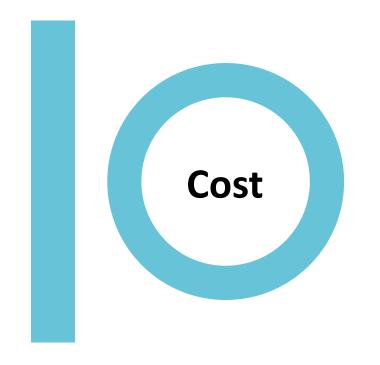


MORE FLEXIBILITY AND LESS CONSTRAINTS



- MONTHLY SUBSCRIPTION WITHOUT A COMMITMENT.
- YOU MAY ADJUST EACH MONTH ACCORDING TO YOUR NEEDS.
 - Coworking: No deposit or notice.
 - Dedicated offices: 1 month deposit and 1 month's notice.

NEXTDOOR ... COMMITED TO BEING CHEAPER



FOR A LOWER COST:

- Coworking 300 €, Dedicated Offices 520 € per office/per month.
- That is 30% less expensive than a traditional lease!



DON'T BLOW YOUR BUDGET BEFORE YOUR BUSINESS IS BOOMING.

NEXTDOOR ...

ABOVE ALL A "GUESTHOUSE"



NEXTDOOR TAKES CARE OF ITS COMMUNITY.

- Everything is included (welcome desk, wi-fi, open 24h/7d)
- ... with entertainment for business and well-being of employees



DO YOU LOVE YOUR WORK? WE ARE GOING TO MAKE SURE IT LASTS.





NEXTDOOR ... HELPS COMPANIES GROW FASTER

Smart Cities









Digital **Transformation**

Non-profit soc.





Consulting









WellèBeing





The Corporate Gym &Wellbeing







Security







NEXTDOOR ... HELPS BIG COMPANIES REINVENT THEIR HEADQUARTERS



TOWARDS AN « EXPERIENTIAL COMPANY »





GROWING FASTER THAN THE DEMAND IN FRANCE AND INTERNATIONALY



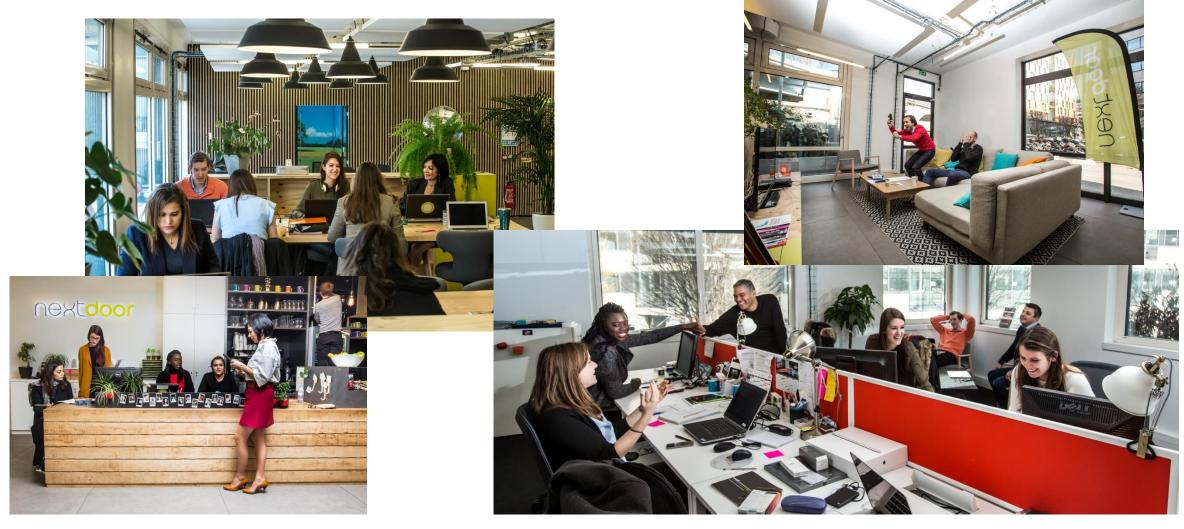
NEXTDOOR ... 9 sites & 4500 members by the end of 2017





Nextdoor « ISSY VILLAGE » : 820 members

41 – 43, rue Camille Desmoulins





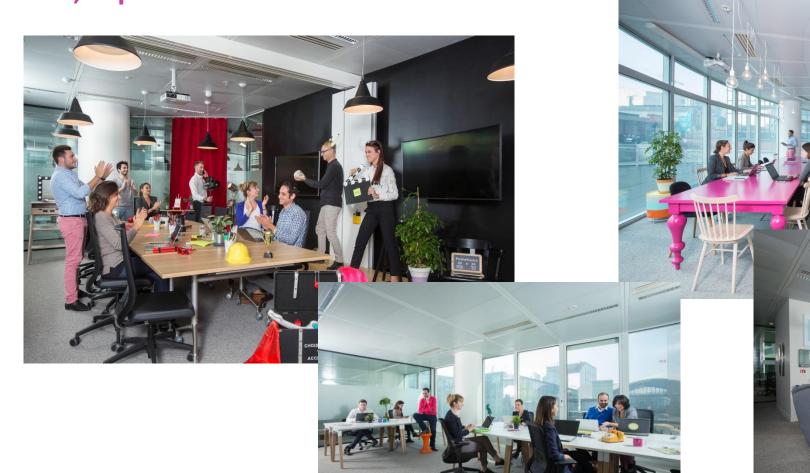
Nextdoor « ISSY VILLAGE » : 820 members

41 – 43 rue Camille Desmoulins



Nextdoor « CŒUR DEFENSE » : 450 members

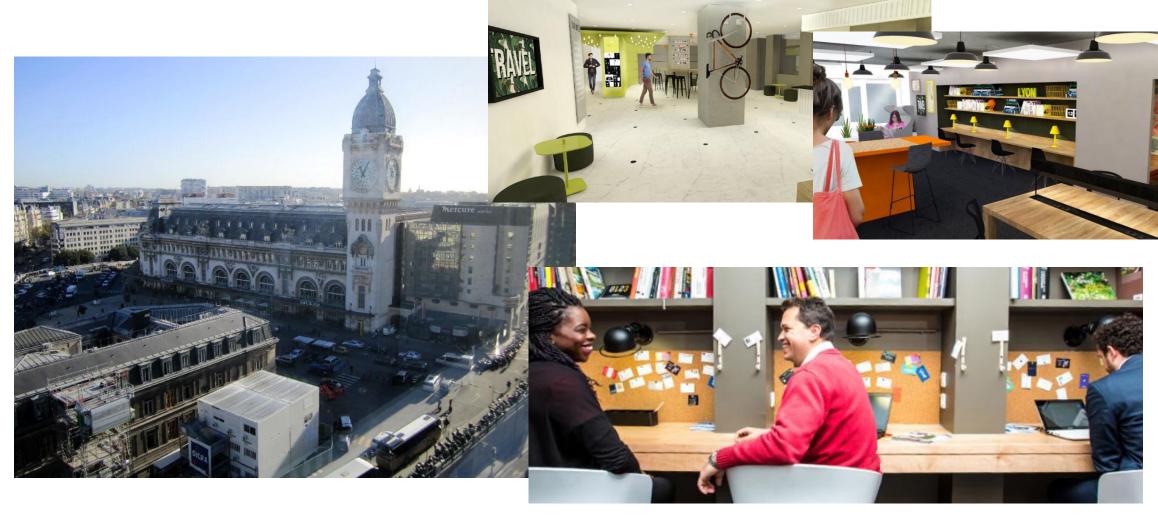
110, Esplanade du Général De Gaulle





Nextdoor « GARE DE LYON » : 450 members

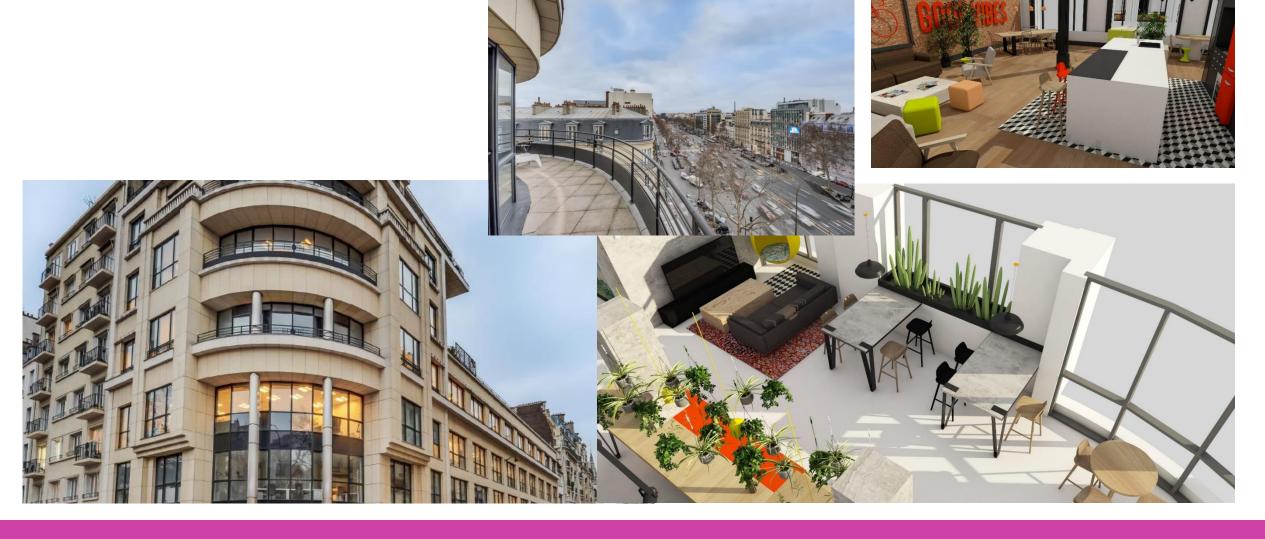
207, rue de Bercy





Nextdoor « NEUILLY »: 650 members (June, 2017)

88 – 92, av. Charles de Gaulle



Nextdoor « NEUILLY »: 650 members (June, 2017)

88 – 92, av. Charles de Gaulle





Opening in 2017



Lyon



Paris Saint-Lazare



Porte d'Orléans





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